

●	2022H1		10.5-11.5	yoy+24%-36%		9-10	
	yoy+24-38%		2022Q2	4.6-5.6		yoy-12%-7%	-
	22%-(-5)%		4.1-5.1	yoy-7-15%		-14-6%	
●				22Q2		31.4	
	+3.7%	+5.6%	31.0	+2.3%	+10.6%		
					140		
●		31.2%		22	Q2LME	3483\$/t	
	23974\$/t	31.2%	22Q1	21Q2			
		24.8%	14.0%	22Q2			
	22Q2		1456-1773	/	21	1693	/
	2067	/					
●							
●						22	Q2
	30			80			
●							
	31.9	39.8	2022-2024	26.9	31.2	39.3	27.3
	12X PE				33.84		2022

1

公司										

[illegible]

12

/

15%

5% 15%

-5% +5%

-5%

5%

-5% +5%

-5%

