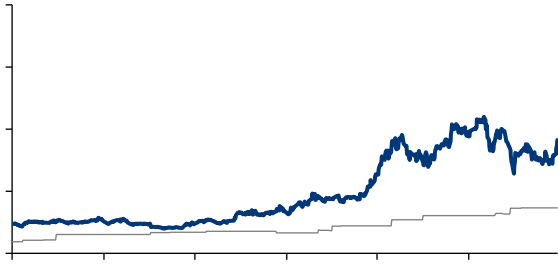


1 2022.7.22

	PE	2022E
002540 CH	14.8	
600219 CH	9.5	
002203 CH	16.1	
	13.5	

Bloomberg Wind

2 PE-Bands



Wind

3 PB-Bands

Wind

()	2020	2021	2022E	2023E	2024E	()	2020	2021	2022E	2023E	2024E
	8,339	12,771	13,130	18,049	18,012		16,333				

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86 25 83389999/ ht-rd@htsc.com	86 25 83387521		100032 86 10 63211166/ ht-rd@htsc.com	86 10 63211275	

5999	10 /	518017		18	E 23 /	200120
86 755 82493932/ ht-rd@htsc.com	86 755 82492062		86 21 28972098/ ht-rd@htsc.com	86 21 28972068		

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